



## Teamshares to Host Investor Day on March 31st Ahead of Anticipated Nasdaq Listing

March 19, 2026

NEW YORK--([BUSINESS WIRE](#))--Teamshares (the "Company"), a tech-enabled acquiror of SMEs, announced it will host an investor day for institutional investors and equity research analysts on March 31, 2026 at the Nasdaq MarketSite®.

The event will demonstrate continued progress on the Company's plan to become publicly traded via a proposed business combination with Live Oak Acquisition Corp. V (NASDAQ: LOKV), with a \$126 million common equity PIPE anchored by accounts advised by T. Rowe Price Investment Management, as [previously announced](#).

Through management presentations, a panel discussion, and case studies, in-person attendees will hear directly from senior leadership about how Teamshares creates a permanent home for businesses among an addressable market of several million SMEs. Management will provide a deep dive into the Company's acquisitive business model built to drive predictable, repeatable growth and scale through financial technology.

Speakers from Teamshares will include Michael Brown, Co-founder and CEO, Alex Eu, Co-founder and President, Kevin Shiiba, Co-founder and CTO, Madhuri Kommareddi, COO, and Brian Gaebe, CFO. Management will also be available after the formal presentations to speak with attendees. Rick Hendrix, CEO, and Adam Fishman, CFO will participate from Live Oak.

### Event Details

**Event:** Teamshares 2026 Investor Day

**Location:** Nasdaq MarketSite® – 151 West 43rd Street, 10th Floor South, New York, NY 10036

**Date:** March 31, 2026

**Time:** Company presentations will run from approximately 9:00am ET to 11:30am ET and be followed by Q&A.

**In-Person Registration:** Please RSVP by email to [investors@teamshares.com](mailto:investors@teamshares.com). In-person attendance is reserved for institutional investors, equity research analysts, and company invitees.

**Webcast:** This event will be webcast live and interested parties can access the webcast via this [link](#) or by visiting <https://www.teamshares.com/investors>. A replay will be made available on the Investor Relations website shortly following the conclusion of the event.

### About Teamshares

Teamshares is a tech-enabled acquiror of SMEs, intending to be a permanent home when founders retire. Part holdco, part fintech, Teamshares programmatically acquires companies with \$0.5 to \$5 million of EBITDA from retiring owners, integrates them with the Teamshares platform, and helps employees earn company stock. Founded in 2019, Teamshares operates subsidiaries with consolidated revenue of over \$400 million across over 40 industries and 30 states.

### About Live Oak Acquisition Corp. V

Live Oak Acquisition Corp. V (NASDAQ: LOKV) is the fifth SPAC sponsored by Live Oak Merchant Partners, an experienced team of operators and investors with a track record of successful public-market combinations. For more information, visit [www.liveoakmp.com](http://www.liveoakmp.com).

### Additional Information About the Proposed Transaction and Where to Find It

This document relates to a proposed transaction between Teamshares and Live Oak V. This document does not constitute an offer to sell or exchange, or the solicitation of an offer to buy or exchange, any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, sale or exchange would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. In connection with the proposed transaction, Live Oak V intends to file a registration statement on Form S-4 with the SEC containing a proxy statement/prospectus relating to the proposed business combination. After the registration statement is declared effective, Live Oak V will mail a definitive proxy statement/prospectus to its shareholders. Live Oak V also will file other documents regarding the proposed transaction with the SEC.

Investors and securityholders are urged to read the registration statement, proxy statement/prospectus, and other relevant documents filed with the SEC carefully when they become available, because they will contain important information about Teamshares, Live Oak V, and the proposed transaction.

Copies of the proxy statement/consent solicitation statement/prospectus and all other relevant documents filed or that will be filed

with the SEC by Live Oak V will be available free of charge on the SEC's website at [www.sec.gov](http://www.sec.gov) and on Live Oak V's website at [www.liveoakmp.com](http://www.liveoakmp.com) or by written request to Live Oak V at 4921 William Arnold Road, Memphis, Tennessee, 38117.

### **Forward Looking Statements**

This press release contains forward-looking statements, including statements regarding the anticipated benefits of the proposed transaction, expected timing, future financial and operating performance, and strategic plans, including the proposed transaction between Teamshares and Live Oak V, and statements regarding the benefits of the transaction, the anticipated timing of the transaction, the services offered by Teamshares and the markets in which it operates, and Teamshares' projected future results. Forward-looking statements are based on current expectations and assumptions that are subject to risks and uncertainties that could cause actual results to differ materially. These forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "opportunity," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions. Forward-looking statements are predictions, projections and other statements about future events that are based on current expectations and assumptions and, as a result, are subject to risks and uncertainties. Many factors could cause actual future events to differ materially from the forward-looking statements in this document, including but not limited to: (i) the risk that the transaction may not be completed in a timely manner or at all, which may adversely affect the price of Live Oak V's securities, (ii) the risk that the transaction may not be completed by Live Oak V's business combination deadline and the potential failure to obtain an extension of the business combination deadline if sought by Live Oak V, (iii) the failure to satisfy the conditions to the consummation of the transaction, including the adoption of the agreement and plan of merger by the shareholders of Live Oak V and Teamshares, the satisfaction of the minimum trust account amount following redemptions by Live Oak V's public shareholders and the receipt of certain governmental and regulatory approvals, (iv) the lack of a third party valuation in determining whether or not to pursue the proposed transaction, (v) the occurrence of any event, change or other circumstance that could give rise to the termination of the agreement and plan of merger, (vi) the effect of the announcement or pendency of the transaction on Teamshares' business relationships, performance, and business generally, (vii) risks that the proposed transaction disrupts current plans of Teamshares and potential difficulties in Teamshares employee retention as a result of the proposed transaction, (viii) the outcome of any legal proceedings that may be instituted against Teamshares or against Live Oak V related to the agreement and plan of merger or the proposed transaction, (ix) the ability to maintain the listing of Live Oak V's securities on the Nasdaq Stock Market, (x) volatility in the price of Live Oak V's securities due to a variety of factors, including changes in the competitive and highly regulated industries in which Teamshares plans to operate, variations in performance across competitors, changes in laws and regulations affecting Teamshares' business and changes in the combined capital structure, and (xi) the ability to implement business plans, forecasts, and other expectations after the completion of the proposed transaction, and identify and realize additional opportunities. The foregoing list of factors is not exhaustive. You should carefully consider the foregoing factors and the other risks and uncertainties described in the "Risk Factors" section of Live Oak V's Quarterly Reports on Form 10-Q, the registration statement on Form S-4 and proxy statement/consent solicitation statement/prospectus discussed below and other documents filed by Live Oak V from time to time with the U.S. Securities and Exchange Commission (the "**SEC**"). These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements.

Readers are cautioned not to place undue reliance on these statements, which speak only as of the date they are made. Neither Teamshares nor Live Oak V undertakes any obligation to update or revise forward-looking statements, except as required by law. Neither Teamshares nor Live Oak V gives any assurance that either Teamshares or Live Oak V will achieve its expectations.

Additional factors that could cause actual results to differ materially will be described in the "Risk Factors" section of the Form S-4 when it becomes available and Live Oak V's other filings with the SEC.

### **Participants in the Solicitation**

Live Oak V and the Company and their respective directors and executive officers may be deemed under SEC rules to be participants in the solicitation of proxies from Live Oak V's shareholders in connection with the proposed business combination. A list of the names of the directors and executive officers of Live Oak V and information regarding their interest in the proposed business combination will be contained in the proxy statement/prospectus when available. Additional information regarding the interests of the persons who may, under SEC rules, be deemed participants in the solicitation of proxies of Live Oak V's shareholders in connection with the proposed business combination, including the names and interests of the Company's directors and executive officers, will be set forth in the proxy statement/prospectus on Form S-4 for the proposed business combination, which is expected to be filed by Live Oak V and the Company with the SEC. You may obtain free copies of these documents as described in the preceding paragraph.

### **No Offer or Solicitation**

This communication does not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under applicable securities laws.

### **Contacts**

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